

**SAMPLE- INFORCE ILLUSTRATION REQUEST LETTER**

Policyowner Name  
Mailing Address

Date

Attn: Policyholder Services  
Life Insurance Company Name  
Address

Re: Policy Number:  
Insured:  
Owner (not needed if the same):

To Whom It May Concern:

In reference to my life insurance policy (or policies) listed above under which I am the owner, please provide three in-force proposals:

- 1) Illustrate to maturity with current premiums based on current interest rate and mortality assumptions
- 2) Illustrate to maturity the minimum premium required to endow the policy at maturity based on current interest rate and mortality assumptions
- 3) (If Applicable)- Illustrate to maturity the current premium vanishing at the earliest date that will still allow the policy to continue to maturity based on current interest rate and mortality assumptions

Please also indicate the current surrender value, loan value and the basis to date.

If you have any questions, please call. Thank you for your prompt attention to this matter.

Sincerely,

Policyowner